

WHAT'S CHANGING: PROJECTS & ESTIMATES

What do I need to know?

The Planon projects module will be used to assist with the Project Estimates process and for planning projects. Planon Projects, enables work orders to be generated based on a work breakdown structure (WBS) related to the project request. Facilities Managers and/or the Construction Office can request estimates from Heads as part of an estimate for approval by the service requestor for customer-funded work. The Construction Office will determine whether a project coordinator is required based on the request.



What do the changes mean?



Today...	With Planon
Project estimates completed on spreadsheet and attached to SRs	➤ Project estimates completed in the system and estimate displayed in SR
Projects managed as a parent Work Order with child Work Orders	➤ Project managed as a project with tasks i.e. work breakdown structure (WBS) and associated Work Orders
Projects managed outside system using Excel or MS Project	➤ Projects managed inside system using the graphical project planning tool with templates for WBS