



EMMS UPDATE PHASE 2 STAKEHOLDERS

January 2020

Hi All,



As we start the new year, the most significant update is the Workday deployment timeline change. Given Planon's reliance on Workday's HR and Finance data, the date change for the Integrated Renewal Program directly affects Planon's Go Live date. New dates are pending a decision at the Board of Governors meeting in February. Planon timelines will be realigned upon confirmation.

EMMS work progresses based on the original project plan. Currently, the team is finalizing Functional Specifications which will be used to configure Planon to meet UBC's operational needs. There will be two (2) Planon configurations with iterative testing, including integration testing with Workday and related UBC applications to ensure end-to-end processes work as expected.

To provide Phase 2 stakeholders with an overview of Planon functionality for maintenance, assets and inventory management, a Planon demonstration (with UBC data) will be scheduled once the configurations are complete, likely prior to the summer break.

The EMMS Team

WHAT'S INCLUDED:

- Update on Planon/Workday timelines
- EMMS project status
- EMMS completed or in progress deliverables
- Recent news items on scope, timelines and Planon higher ed news
- Iterative Planon configuration process
- EMMS resources to stay up-to-date





WORKDAY TIMELINE CHANGE & IMPACT ON PLANON



You've likely heard the target timeline of April 2020 has been extended

- Re-planning activities started in November 2019
- Update to Board of Governors in February with decision pending
- Confirmation on new target date anticipated in February
- Visit the IRP web site for [details on the extension](#).



- Planon's Stream 1 Go Live date will adjust to realign with the Workday timeline
- Focus is on ensuring a smooth transition from PeopleSoft
- An update will be provided when this re-planning effort is complete.

– Phase 2 Stakeholders –

Implementation planning for Phase 2 is based on timelines for Planon and Workday.

PROJECT STATUS TRACKER

✓ Project Initiation

✓ Accelerator to High Level Design

We are here

For Go Live

Deploy Remainder of Planon
Functionality Fall 2020+



- Mapped Current State Processes
- Business Improvement Areas
- UBC Objectives
- Selection of Planon for Industry Best Practices
- Completed Planon Accelerator Workshops to identify gaps

Accelerator Workshops

What are Planon best practice processes?

Fit Gap results

Decisions

High Level Design

Stream 1 Design Meetings

Functional Specifications & Solution Documents for Configuration

Iterative Configuration Testing

Planon Stream 1

workday.

Prepare Stream 2

PLANON

February – September 2019

November 2019 – June 2020...Launch Date Pending Workday Confirmation



EMMS COMPLETED OR IN PROGRESS DELIVERABLES

Preparing for Planon Configurations

- Functional Specifications for maintenance, assets and inventory management process areas are complete
- Planon will begin configuration to meet UBC's needs i.e. naming conventions, number of required fields, workflow and approvals etc. requested by the business

Getting UBC Data Ready for Planon

- Data collection, classification and validation will be ongoing and during testing
- Final data load will be made prior to Go Live

Integrating Planon with UBC Applications

- Technical work is ongoing to integrate Planon with other UBC systems including Workday and [Application Ecosystem Program](#) applications



A STEP-BY-STEP PROCESS TO CONFIGURE PLANON

From February to June, the EMMS team and Planon will begin an iterative process to ensure Planon configurations meet UBC's needs.

CONFIGURE → TEST → ADJUST → TEST

– For Phase 2 Stakeholders –

UBC is adopting Planon's out-of-the-box processes, with minimal configurations. There will be opportunities to determine if configurations may be required to support Phase 2 stakeholder needs.



RECENT NEWS

EMMS Project News

- [Planon Configuration Stage Begins](#)
- [Extension to IRP \(Workday\) Timeline](#)
- [Iterative Testing Strategy to Go Live](#)
- [Planon Scope and Go Live Extension Approved](#)
- [Determining Planon Configurations](#)

Planon Higher Education News

- [Illinois Tech rolls out Planon's IWMS to all students](#)
- [Higher Education Experts Define Campus Management Needs in New Report](#)
- [California State University, Long Beach Improves Strategic Approach to Facilities Management with Planon](#)



EMMS RESOURCES TO STAY CURRENT

Visit <https://emms.ubc.ca> to access:

- [What's Changing](#) *(new)*
- [End-user Training](#) *(new)*
- [News items](#) updated weekly
- [What's Happening](#), a monthly brief of key activities
- [Talking Points for Managers](#), monthly updates



Building a modern enterprise maintenance, asset and inventory management solution for UBC

Questions? Email
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