

TOP 5 THINGS TO KNOW ABOUT PLANON



1

UBC WILL ADOPT PLANON BEST PRACTICE PROCESSES



- ❑ Planon is easy to navigate, with a simple layout making it easy to access information and perform tasks
- ❑ Planon's search functionality helps you find what you're looking for, with built-in help
- ❑ Planon assigns tasks to your Inbox for action and delivers notifications to keep you in the know on the status of activities
- ❑ Planon's personalized home screen offers dashboards and shortcuts to the functions you use most.

PLANON



2 UBC WILL CONFIGURE, NOT CUSTOMIZE PLANON



- ❑ Planon delivers step-by-step workflow to make tasks easier for everyone to understand
- ❑ Information is real-time providing an immediate view on the status of transactions
- ❑ Planon will meet UBC's needs well into the future with new features and functionality delivered monthly to stay current
- ❑ Individual configurations may be created to address specific UBC needs now and in the future

PLANON



3 INTUITIVE INTERFACE FOR ALL USERS, NOT JUST SUPER USERS, VIA MOBILE DEVICES



- ❑ Planon's mobile applications can be viewed on tablets and mobile devices depending on the user's requirements
- ❑ Trades and field technicians will be able to access work orders, building and asset information for both incoming service requests and planned preventive maintenance on mobile devices (TBD)
- ❑ All users will have a unified view of information required to do their work with ability to run reports and drill into data for details

PLANON



4 USERS WILL ACCESS REAL-TIME INFORMATION IN PLANON



- ❑ Planon delivers real-time information which will be integrated with Workday and other enterprise applications
- ❑ Planon data is real-time with no batch processing or delays in accessing information
- ❑ Planon's easy to access dashboards deliver key data insights which can be personalized by users based on their role and information needs
- ❑ Planon data can be exported to Excel



5 PLANON WILL BE THE SINGLE SYSTEM OF RECORD



- ❑ Planon will become the primary system of record for UBC's maintenance management, inventory and asset information
- ❑ Planon will be integrated with other UBC applications (Workday, Archibus, ArcGIS, Laserfiche) to provide users with trusted and reliable information
- ❑ UBC's Planon instance is stored at Amazon Web Services (AWS) datacenter and securely hosted in Canada.

